Self Serve Banner Help Sheet

How to Access Webtime entry

- 1) Login to <u>https://pilots.up.edu/</u>. Use your computer login username and password.
- 2) Click on the **Ssb button** (self-serve banner).

University	otsUP	ò					
Announcements & Events	Directory	Academic	Forms	IS Support	Policies	Library	Quick Access (More Links)
							Nev

3) Under the Main Menu click Employee.

	University Self Serve Banner
	Personal Information Employee
	Search Go
	Main Menu Welcome, Kirsten M. Yamada, to the WWW Information System!
	Personal Information Update addresse ital status; review name or social security number change information; Chan
	Financial Aid Apply for Financial Aid; View financial aid status and eligibility, accept award offers, and view loan applications.
Ç	Employee Time sheets the off, benefits, leave or job data, paystubs, W2 and T4 forms,W4 data.
1	RELEASE: 8.5.2

4) Under Employee, click Time Sheet.

Employee



5) Under Selection Critria, click Access my Time Sheet. Then click Select.

Time Reporting Selection

Select a name from the pull-do	wn list to act as
Selection Criteria	
	My Choice
Access my Time Sheet:	0
Access my Leave Report:	0
Access my Leave Request:	\bigcirc
Approve or Acknowledge Time:	\odot
Approve All Departments:	
Act as Proxy:	Self 🔻
Act as Superuser:	
Select	

6) Select Pay Period from the down arrow. Then click Time Sheet.

Time Sheet Selection

Make a selection from My Choice. Choose a Time Sheet period from the pull-down list. Select Time Sheet.

Title and Department
My Choice Pay Period and Status

Training and Development Coord, C72301-00
Jun 16, 2014 to Jun 30, 2014 In Progress

Personnel & Administrative Services, 520
Jun 16, 2014 to Jun 30, 2014 In Progress

7) **Click Enter Hours** under the date and column that applies. Monthly employees need to enter their sick, vacation, jury duty and bereavement time off.

Time Sheet											
Title and Number:											
Department and Num	ber:										
Time Sheet Period:					May 16, 2014	4 to May 31, 2014					
Submit By Date:					May 30, 2014	4 by 03:00 PM					
Earning	Shift	Default Hours or Units							Tuesday May 27, 2014	Wednesday May 28, 2014	Thursday May 29, 2014
Regular Pay	1	(70		7	Enter Hours	Enter Hours	Enter Hours	7	7	7
Vacation Pay	1	(0 0		Enter Neuro	Enter Hours	Enter Hours	Enter Hours	Enter Neurs	Enter Hours	Enter Yours
Sick Pay	1	(0 0		Enter Hours	Enter Hours	Enter Hours	Enter House	Enter Hours	Enter Hours	Enter Hours
Holiday Pay	1	(0 7		Enter Hours	Enter Hours	Enter Hours	7	Enter Hours	Enter Hours	Enter Hours
Bereavement Leave	1	(0 0		Enter Hours	Enter Hours	Enter Hours	Enter Your	Enter Hours	Enter Hours	Enter Hours
Jury Duty	1	(0 0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Holiday Worked	1	(0 0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Shutdown Worked	1	(0 0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Floating Holiday Bank	1	(0 0		Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Total Hours:			77		7	0	C	7	7	7	7
Total Units:				C	0	0	C	0	C	0	0

Position Selection Comments Preview Previous Next

8) Enter your time at intervals of 15 minutes. For example, 10:00, 10:15, 10:30, 10:45. **Click Save** and then **Next Day** to continue entering hours or if you want to go back to the Time Sheet to see the whole Pay Period **click Time Sheet**.

arnings C hift Time 1	In	ular Pay Time Ou	•	• •			
\sim		Time Ou	+				
1 08:30				Total Hours			
) AM •	12:00	PM 🔻	3.5			
1 01:00	PM •	04:30	PM 🔻	3.5			
1	AM •	·	AM 🔻	0			
1	AM 🔻		AM 🔻	0			
1	AM 🔻		AM 🔻	0			
				7			

How to Access Leave Balances

1) First 90 days, new employees will not see their sick and vacation time on their Time Sheet, however it is accruing. In order to see your bank hours, **click Leave Balances.**

Employee

Time Sheet Paperless Payroll
Benefits and Deductions Retirement, health, flexible spending, miscellaneous, beneficiary, Benefit Statement.
Pay Information Direct deposit allocation, earnings and deductions history, or pay stubs.
Tax Forms W4 and W2 information
Jobs Summary
Leave Balances View your sick and vacation bank levels

2) New employees can view their banked hours up to today's date and then after 90 days it will show under the Available Beginning Balance column.

List of Leave T	ypes	\bigwedge		
TYPE of Leave	Hours or Day	s Banked	Date Available	Available Beginning Balance
Floating Holiday	Hours	.00	Nay 01, 2014	.00
Sick leave	Hours	7.00	Aug 01, 2014	.00
Vacation Leave	Hours	5.84	ug 01, 2014	.00
		$\overline{}$		

How to Set-up W-2 Electronic Consent

Sign-up to receive your W-2 online and you won't have to wait for them in the mail. You will receive an automated email mid-January when they are available to view in Self-Serve Banner.

1) Click Tax Forms.

ie Sheet erless Payroll
 nefits and Deductions rement, health, flexible spending, miscellaneous, beneficiary, Benefit Statement.
r Information <u>et deposit allocatio</u> n, earnings and deductions history, or pay stubs.
 CForms and W2 information
s Summary about your position(s)
 ive Balances ryour sick and vacation bank levels

Tax Forms

	W4 Tax Exemptions or Allowances
	(View cuty)
1	Electronic W-2 Consent
	Choose to receive your W-2 online
	W-2 Wage and Tax Statement
	Print W-2s
	RELEASE: 8.10.1

3) Read the W-2 Consent statement and then click the box to consent to receive W-2's electronically. Click submit. If you want to revoke the consent, uncheck the box and click submit. *Note: the screen will not show confirmation that you submitted, but as long as the box is checked you have signed up for electronic W-2's.





4) When it is time to print your W-2 form on-line click the tab W-2 Wage and Tax Statement.

Tax Forms



5) Select the Tax Year and click Display.

W-2 Wage and Tax Statement

You may adjust the display size by selecting View in the menu at the top c

 Tax Year:
 2013 •

 Employer or Institution:
 University of Portland •

